



ANTRIM BALANCED MORTGAGE FUND

SUBSCRIPTION INSTRUCTIONS

(For use by purchasers in Alberta, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Québec or Saskatchewan relying on the offering memorandum prospectus exemption)

To subscribe for preferred shares of Antrim Balanced Mortgage Fund Ltd. (the “**Company**”) in reliance on the offering memorandum prospectus exemption under National Instrument 45-106 *Prospectus Exemptions*, a prospective investor must deliver the applicable documents set forth below, together with payment of the aggregate subscription amount by certified cheque, bank draft or other means acceptable to the Company, to:

Antrim Balanced Mortgage Fund Ltd.
9089 Glover Road, Box 520
Langley, British Columbia V1M 2R8
E-mail: trades@antriminvestments.com

All investors must deliver to the Company:

- (a) a completed and signed copy of the attached Subscription Agreement;
- (b) the Form 45-106F4 Risk Acknowledgement attached as Appendix A to the attached Subscription Agreement (completed and signed by the investor); and
- (c) if the investor is an individual resident in Alberta, New Brunswick, Nova Scotia, Ontario, Québec or Saskatchewan, Schedule 1 and Schedule 2 to Appendix A to the attached Subscription Agreement (completed by the investor and, if applicable, the portfolio manager, investment dealer or exempt market dealer providing advice to the investor).

ANTRIM BALANCED MORTGAGE FUND LTD.

SUBSCRIPTION AGREEMENT

(For use by purchasers in Alberta, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Québec or Saskatchewan relying on the offering memorandum prospectus exemption)

To: Antrim Balanced Mortgage Fund Ltd. (the “Company”)

The undersigned (each being separately referred to herein as the “Purchaser”) hereby irrevocably subscribes for and agrees to purchase the number and class/series of preferred shares of the Company (“Preferred Shares”) set forth below for the aggregate subscription price set forth below (the “Aggregate Subscription Price”), representing a subscription price of \$1.00 per Preferred Share, upon and subject to the terms and conditions set forth in the attached “Terms and Conditions of Subscription for Preferred Shares of Antrim Balanced Mortgage Fund Ltd.” By signing this Subscription Agreement, the Purchaser consents to the collection, use and disclosure of the Purchaser’s personal information in the manner described in Section 22 of this Subscription Agreement.

Joint Purchasers: Yes No

Purchaser’s Particulars:

Signature of Purchaser or its Authorized Representative

Name of Purchaser (please print)

Official Capacity or Title (please print)

Name of Authorized Signatory (please print name of individual whose signature appears above if different than the name of Purchaser)

Purchaser’s Address

Purchaser’s Address (continued)

Telephone Number

E-mail Address

SIN/BIN

Joint Purchaser’s Particulars (if applicable):

Signature of Purchaser or its Authorized Representative

Name of Purchaser (please print)

Official Capacity or Title (please print)

Name of Authorized Signatory (please print name of individual whose signature appears above if different than the name of Purchaser)

Purchaser’s Address

Purchaser’s Address (continued)

Telephone Number

E-mail Address

SIN/BIN

Beneficial Purchaser’s Particulars:
If the Purchaser is signing as trustee or agent for a beneficial purchaser and is not deemed to be purchasing as principal under NI 45-106 (as defined below), complete the following and ensure that the applicable Appendices are completed in respect of the beneficial purchaser (the “Disclosed Beneficial Purchaser”)

Name of Disclosed Beneficial Purchaser

Disclosed Beneficial Purchaser’s Address

Disclosed Beneficial Purchaser’s Address (continued)

Telephone Number

E-mail Address

Number and Class/Series of Preferred Shares:

Class “B”, Series B: _____

Class “B”, Series C: _____

Aggregate Subscription Price:

Additional Purchaser Information:

1. Is the Purchaser or, if the Purchaser is purchasing as trustee or agent for a beneficial purchaser, the Disclosed Beneficial Purchaser registered or required to be registered under the securities legislation of any province or territory of Canada? Yes No
(Joint Purchaser – if applicable) Yes No
2. Is the Purchaser or, if the Purchaser is purchasing as trustee or agent for a beneficial purchaser, the Disclosed Beneficial Purchaser an “insider” of the Company, as defined under applicable securities laws? Yes No
(Joint Purchaser – if applicable) Yes No

Dividends:

Check one of the following to indicate how you would like to receive any dividends declared and distributed by the Company:

Cash Preferred Shares

If you elect to receive dividends by way of additional Preferred Shares, when a dividend is declared you will receive the same class/series of Preferred Shares in respect of which the dividends is paid. No fractional Preferred Shares will be issued. Instead, where a fractional Preferred Share would otherwise be issuable, an equivalent amount of cash will be paid to you or held on your account, at the sole discretion of the Company. You may change the method of payment of dividends by providing the Company with 30 days’ prior written notice of the change. If you fail to choose one of the methods set forth above, dividends may be paid in cash or in additional Preferred Shares or part in cash and part in additional Preferred Shares, at the sole discretion of the Company.

Trust Issuer Information:

Account Type:	Account Number :
Trust Issuer:	

Investment Advisor and Portfolio Manager Use Only

Dealer/Rep Number:	IA/PM Name:
Dealer Name:	IA/PM Number:

Dealer Agreement - By submitting this completed Subscription Agreement on behalf of the Purchaser, the undersigned hereby acknowledges and confirms that, if the Purchaser has made a representation in the Subscription Agreement as to its status as an “eligible investor” and/or “accredited investor” within the meaning of applicable securities laws, the undersigned has taken appropriate steps to ensure the Purchaser’s status as such. The undersigned further acknowledges and confirms that it has, in relation to the Purchaser, complied with all applicable “know-your-client” and suitability obligations and requirements under applicable securities laws, all applicable identification and information collection obligations under anti-money laundering and anti-terrorist financing legislation, and all applicable due diligence and reporting obligations under Part XVIII and Part XIX of the *Income Tax Act* (Canada). The undersigned also agrees to provide any information requested by the Company to assist it in discharging any obligations it may have under such laws.

Signature of of Investment Advisor/Portfolio Manager:

Name and Title of Authorized Signatory:

ACCEPTANCE: The Company hereby accepts the subscription as set forth above on the terms and conditions contained in this Subscription Agreement.

DATED this _____ day of _____, _____.

ANTRIM BALANCED MORTGAGE FUND LTD.

By: _____
 Authorized Signatory
 Name:
 Title:

**TERMS AND CONDITIONS OF SUBSCRIPTION FOR PREFERRED SHARES
OF ANTRIM BALANCED MORTGAGE FUND LTD.**

Definitions

1. In this Subscription Agreement, unless the context otherwise requires:
 - (a) “**Aggregate Subscription Price**” means the aggregate subscription price set forth on the cover page of this Subscription Agreement, representing a subscription price of \$1.00 per Preferred Share;
 - (b) “**Closing**” means the completion of the issue and sale by the Company and the purchase by the Purchaser of the Preferred Shares subscribed for under this Subscription Agreement;
 - (c) “**Closing Date**” means the date on which the Closing occurs, which date shall be determined by the Company in its discretion and notified to the Purchaser;
 - (d) “**Closing Time**” means 1:00 p.m. (Pacific Time) on the Closing Date or such other time as may be determined by the Company in its discretion;
 - (e) “**Disclosed Beneficial Purchaser**” means, if the Purchaser is purchasing as agent or trustee for a beneficial purchaser, the person identified as the beneficial purchaser on the cover page of this Subscription Agreement;
 - (f) “**NI 45-106**” means National Instrument 45-106 *Prospectus Exemptions*;
 - (g) “**Offering Memorandum**” means the Company’s offering memorandum dated October 24, 2023 relating to the private placement offering of Preferred Shares, as updated, amended or restated from time to time;
 - (h) “**person**” includes (i) an individual; (ii) a corporation; (iii) a partnership, trust, fund and an association, syndicate, organization or other organized group of persons, whether incorporated or not; and (iv) an individual or other person in that person’s capacity as a trustee, executor, administrator or personal or other legal representative;
 - (i) “**Preferred Shares**” has the meaning given to it on the cover page of this Subscription Agreement;
 - (j) “**Purchaser**” means the person(s) identified as the purchaser on the cover page of this Subscription Agreement; and
 - (k) “**Tax Act**” means the *Income Tax Act* (Canada).

Acknowledgements of Certain Terms of the Offering

2. The Purchaser acknowledges and agrees (on its own behalf and, if applicable, on behalf of the Disclosed Beneficial Purchaser on whose behalf it is contracting) that:
 - (a) the Preferred Shares subscribed for by it form part of a larger issuance and sale of Preferred Shares, offered by the Company, as more particularly described in the Offering Memorandum; and
 - (b) this subscription is subject to rejection or allotment by the Company in whole or in part.

Representations, Warranties and Covenants by the Purchaser – Offering Memorandum Exemption

3. The Purchaser (on its own behalf and, if applicable, on behalf of the Disclosed Beneficial Purchaser on whose behalf it is contracting) hereby represents and warrants to and covenants with the Company and acknowledges that the Company and its counsel are relying thereon, both at the date of this Subscription Agreement and at the Closing Time, that the Purchaser or, if the Purchaser is purchasing as agent or trustee for a beneficial purchaser, the Disclosed Beneficial Purchaser is purchasing as principal for its own account and not for the benefit of any other person, has received, reviewed and understands the Offering Memorandum and has completed and signed **Appendix A** acknowledging the risks associated with an investment in Preferred Shares, AND *satisfies one of the following*:
 - (a) is resident in Newfoundland and Labrador; OR
 - (b) is resident in Alberta, New Brunswick, Nova Scotia, Ontario, Québec or Saskatchewan AND *either*
 - (i) it is not an individual, or
 - (ii) it is an individual that is an “accredited investor” as defined in NI 45-106, is a person described in section 2.5(1) of NI 45-106 or has complied with the applicable investment limit set forth in section 2.9(2.1) of NI 45-106, and in each case **Schedule 1**

and **Schedule 2** to **Appendix A** have been completed to confirm its status and its compliance with any applicable investment limit.

Representations, Warranties and Covenants by the Purchaser – General

4. The Purchaser (on its own behalf and, if applicable, on behalf of the Disclosed Beneficial Purchaser on whose behalf it is contracting) hereby represents and warrants to and covenants with the Company, and acknowledges that the Company and its counsel are relying thereon, both as at the date of the Subscription Agreement and as at the Closing Time, that:
- (a) each of the Purchaser and, if applicable, the Disclosed Beneficial Purchaser is resident in the jurisdiction set out on the cover page of this Subscription Agreement, and the purchase and sale of the Preferred Shares subscribed for under this Subscription Agreement, and any act, offer, solicitation, conduct or negotiation directly or indirectly in furtherance of such purchase and sale, has occurred only in such jurisdiction. Such address was not created and is not used solely for the purpose of acquiring Preferred Shares under an exemption from the prospectus requirements under applicable securities laws;
 - (b) each of the Purchaser and, if applicable, the Disclosed Beneficial Purchaser has received, reviewed and fully understands the Offering Memorandum and, in particular, the disclosure therein set out under the heading “8. Risk Factors” and has had an opportunity to ask and have answered all questions which it wished to raise regarding the business and affairs of the Company, the nature of its activities, the proposed use of the offering proceeds;
 - (c) other than the Offering Memorandum, each of the Purchaser and, if applicable, the Disclosed Beneficial Purchaser has not, in connection with its subscription, received or been provided with, nor has it requested, nor does it have any need to receive, a prospectus or any sales or advertising literature, or any other document describing or purporting to describe the business and affairs of the Company which has been prepared for delivery to, and review by, prospective purchasers in order to assist it in making an investment decision in respect of the purchase of Preferred Shares;
 - (d) the offering and sale of Preferred Shares to the Purchaser and, if applicable, the Disclosed Beneficial Purchaser was not made or solicited through, and the Purchaser and, if applicable, the Disclosed Beneficial Purchaser is not aware of, any advertisement of the Preferred Shares in printed media of general and regular paid circulation (or other printed public media), radio, television or telecommunications, including electronic display (such as the Internet), or any other form of advertisement or general solicitation;
 - (e) each of the Purchaser and, if applicable, the Disclosed Beneficial Purchaser acknowledges that the Preferred Shares are being offered for sale only on a “private placement” basis and the sale and delivery of the Preferred Shares subscribed for under this Subscription Agreement is conditional upon such sale being exempt from the requirements under applicable securities laws as to the filing of a prospectus or upon the issuance of such orders, consents or approvals as may be required to permit such sale without the filing of a prospectus and, as a consequence: (i) it is restricted from using most of the civil remedies available under applicable securities laws; (ii) it may not receive information that would otherwise be required to be provided to it under applicable securities laws; and (iii) the Company is relieved from certain obligations that would otherwise apply under applicable securities laws;
 - (f) in the case of a subscription for Preferred Shares by the Purchaser acting as trustee or agent for a beneficial purchaser, the Purchaser is duly authorized to sign and deliver this Subscription Agreement and all other necessary documentation in connection with the subscription on behalf of the Disclosed Beneficial Purchaser, and this Subscription Agreement has been duly authorized, signed and delivered by or on behalf of, and constitutes a legal, valid and binding agreement of, the Disclosed Beneficial Purchaser, and is enforceable against the Disclosed Beneficial Purchaser in accordance with its terms;
 - (g) in the case of a subscription of Preferred Shares by the Purchaser acting as principal, this Subscription Agreement has been duly authorized, signed and delivered by, and constitutes a legal, valid and binding agreement of, the Purchaser, and is enforceable against the Purchaser in accordance with its terms;
 - (h) if the Purchaser or, if applicable, the Disclosed Beneficial Purchaser is: (i) a corporation, it is duly incorporated and is validly subsisting under the laws of its jurisdiction of incorporation and has all requisite legal and corporate power and authority to sign and deliver this Subscription Agreement,

APPENDIX A
**FORM 45-106F4
RISK ACKNOWLEDGEMENT**

This Appendix A must be completed by each Purchaser. Individual Purchasers resident in Alberta, New Brunswick, Nova Scotia, Ontario, Québec, or Saskatchewan must also complete Schedule 1 and Schedule 2 to this Appendix A.

WARNING!

This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.

1. Risks and other information The purchaser must initial each statement to confirm understanding	Your Initials
Risk of loss – You could lose your entire investment of \$ _____.	
No approval – No securities regulatory authority or regulator has evaluated or approved the merits of these securities or the disclosure in the offering memorandum.	
Liquidity risk – You will not be able to sell these securities except in very limited circumstances. You may never be able to sell these securities.	
Repurchase – You have a right to require the issuer to repurchase the securities, but there are limitations on this right.	
You are buying Exempt Market Securities They are called <i>exempt market securities</i> because the issuer does not have to give you a prospectus (a document that describes the investment in detail and gives you some legal protections). <i>Exempt market securities</i> are more risky than other securities.	
The securities you are buying are not listed The securities you are buying are not listed on any stock exchange, and they may never be listed.	
The issuer of your securities is a non-reporting issuer A <i>non-reporting issuer</i> does not have to publish financial information or notify the public of changes in its business. You may not receive ongoing information about this issuer. For more information on the exempt market, contact your local securities regulator. You can find contact information at www.securities-administrators.ca .	

Schedule 1
Classification of Investors Under the Offering Memorandum Exemption

Instructions: This schedule must be completed together with the Risk Acknowledgement Form and Schedule 2 by individuals purchasing securities under the exemption (the offering memorandum exemption) in subsection 2.9(2.1) of National Instrument 45-106 *Prospectus Exemptions* (NI 45-106) in Alberta, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

How you qualify to buy securities under the offering memorandum exemption
Initial the statement under A, B, C or D containing the criteria that applies to you. (You may initial more than one statement.) If you initial a statement under B or C, you are not required to complete A.

A. You are an eligible investor because:		Your initials
Eligible Investor	Your net income before taxes was more than \$75,000 in each of the 2 most recent calendar years, and you expect it to be more than \$75,000 in this calendar year. (You can find your net income before taxes on your personal income tax return.)	
	Your net income before taxes combined with your spouse's was more than \$125,000 in each of the 2 most recent calendar years, and you expect your combined net income to be more than \$125,000 in this calendar year. (You can find your net income before taxes on your personal income tax return.)	
	Either alone or with your spouse, you have net assets worth more than \$400,000. (Your net assets are your total assets, including real estate, minus your total debt including any mortgage on your property.)	

B. You are an eligible investor, as a person described in section 2.3 [<i>Accredited investor</i>] of NI 45-106 or, as applicable in Ontario, subsection 73.3 of the <i>Securities Act</i> (Ontario), because:		Your initials
Accredited Investor	Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in this calendar year. (You can find your net income before taxes on your personal income tax return.)	
	Your net income before taxes combined with your spouse's was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year.	
	Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities.	
	Either alone or with your spouse, you have net assets worth more than \$5 million. (Your net assets are your total assets (including real estate) minus your total debt.)	

C. You are an eligible investor, as a person described in section 2.5 [<i>Family, friends and business associates</i>] of NI 45-106, because:		Your initials
Family, Friends and Business Associates	<p>You are:</p> <p style="margin-left: 20px;">1) [<i>check all applicable boxes</i>]</p> <p style="margin-left: 20px;"><input type="checkbox"/> a director of the issuer or an affiliate of the issuer</p> <p style="margin-left: 20px;"><input type="checkbox"/> an executive officer of the issuer or an affiliate of the issuer</p> <p style="margin-left: 20px;"><input type="checkbox"/> a control person of the issuer or an affiliate of the issuer</p> <p style="margin-left: 20px;"><input type="checkbox"/> a founder of the issuer</p> <p>OR</p> <p style="margin-left: 20px;">2) [<i>check all applicable boxes</i>]</p> <p style="margin-left: 20px;"><input type="checkbox"/> a person of which a majority of the voting securities are beneficially owned by, or a majority of the directors are, (i) individuals listed in (1) above and/or (ii) family members, close personal friends or close business associates of individuals listed in (1) above</p> <p style="margin-left: 20px;"><input type="checkbox"/> a trust or estate of which all of the beneficiaries or a majority of the trustees or executors are (i) individuals listed in (1) above and/or (ii) family members, close personal friends or close business associates of individuals listed in (1) above</p>	
	<p>You are a family member of _____ [<i>Instruction: Insert the name of the person who is your relative either directly or through his or her spouse</i>], who holds the following position at the issuer or an affiliate of the issuer:</p> <p>_____.</p> <p>You are the _____ of that person or that person's spouse. <i>[Instruction: To qualify for this investment, you must be (a) the spouse of the person listed above or (b) the parent, grandparent, brother, sister, child or grandchild of that person or that person's spouse.]</i></p>	
	<p>You are a close personal friend of _____ [<i>Instruction: Insert the name of your close personal friend</i>], who holds the following position at the issuer or an affiliate of the issuer: _____.</p> <p>You have known that person for _____ years.</p>	
	<p>You are a close business associate of _____ [<i>Instruction: Insert the name of your close business associate</i>], who holds the following position at the issuer or an affiliate of the issuer: _____.</p> <p>You have known that person for _____ years.</p>	
D. You are not an eligible investor.		Your initials
Not an Eligible Investor	You acknowledge that you are not an eligible investor.	

Schedule 2
Investment Limits for Investors Under the Offering Memorandum Exemption

Instructions: This schedule must be completed together with the Risk Acknowledgement Form and Schedule 1 by individuals purchasing securities under the exemption (the offering memorandum exemption) in subsection 2.9(2.1) of National Instrument 45-106 *Prospectus Exemptions* (NI 45-106) in Alberta, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

SECTION 1 TO BE COMPLETED BY THE PURCHASER		
1. Investment limits you are subject to when purchasing securities under the offering memorandum exemption		
<p>You may be subject to annual investment limits that apply to all securities acquired under the offering memorandum exemption in a 12 month period, depending on the criteria under which you qualify as identified in Schedule 1. Initial the statement that applies to you.</p>		
A. You are an eligible investor.	Your initials	
Eligible Investor	<p>As an eligible investor that is an individual, you cannot invest more than \$30,000 in all offering memorandum exemption investments made in the previous 12 months, unless you have received advice from a portfolio manager, investment dealer or exempt market dealer, as identified in section 2 of this schedule, that your investment is suitable.</p> <p>Initial one of the following statements:</p>	
	<p>You confirm that, after taking into account your investment of \$ _____ today in this issuer, you have not exceeded your investment limit of \$30,000 in all offering memorandum exemption investments made in the previous 12 months.</p>	
	<p>You confirm that you received advice from a portfolio manager, investment dealer or exempt market dealer, as identified in section 2 of this schedule that the following investment is suitable.</p> <p>You confirm that, after taking into account your investment of \$ _____ today in this issuer, you have not exceeded your investment limit in all offering memorandum exemption investments made in the previous 12 months of \$100,000.</p>	
B. You are an eligible investor, as a person described in section 2.3 [<i>Accredited investor</i>] of NI 45-106 or, as applicable in Ontario, subsection 73.3 of the <i>Securities Act</i> (Ontario).		Your initials
Accredited Investor	<p>You acknowledge that, by qualifying as an eligible investor as a person described in section 2.3 [<i>Accredited investor</i>], you are not subject to investment limits.</p>	
C. You are an eligible investor, as a person described in section 2.5 [<i>Family, friends and business associates</i>] of NI 45-106.		Your initials
Family, Friends and Business Associates	<p>You acknowledge that, by qualifying as an eligible investor as a person described in section 2.5 [<i>Family, friends and business associates</i>], you are not subject to investment limits.</p>	

D. You are not an eligible investor.		Your initials
Not an Eligible Investor	<p>You acknowledge that you cannot invest more than \$10,000 in all offering memorandum exemption investments made in the previous 12 months.</p> <p>You confirm that, after taking into account your investment of \$ _____ today in this issuer, you have not exceeded your investment limit of \$10,000 in all offering memorandum exemption investments made in the previous 12 months.</p>	

SECTION 2 TO BE COMPLETED BY THE REGISTRANT	
2. Registrant information	
<i>[Instruction: this section must only be completed if an investor has received advice from a portfolio manager, investment dealer or exempt market dealer concerning his or her investment.]</i>	
First and last name of registrant (please print):	
Registered as: <i>[Instruction: indicate whether registered as a dealing representative or advising representative]</i>	
Telephone:	E-mail:
Name of firm: <i>[Instruction: indicate whether registered as an exempt market dealer, investment dealer or portfolio manager.]</i>	
Date:	

APPENDIX B

PUBLIC OFFICIAL CONTACTS FOR QUESTIONS REGARDING COLLECTION OF INFORMATION

The following public officials can answer questions about the security regulatory authority's or regulator's indirect collection of personal information:

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: (403) 297-6454
Toll free in Canada: 1-877-355-0585
Facsimile: (403) 297-2082

Financial and Consumer Services Commission (New Brunswick)

85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2 Telephone:
(506) 658-3060
Toll free in Canada: 1-866-933-2222
Facsimile: (506) 658-3059
E-Mail: info@fcnbc.ca

Government of Newfoundland and Labrador Financial Services Regulation Division

P.O. Box 8700
Confederation Building 2nd Floor, West Block
Prince Philip Drive
St. John's, Newfoundland and Labrador A1B 4J6 Attention:
Director of Securities
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Nova Scotia Securities Commission

Suite 400, 5251 Duke Street Duke
Tower, P.O. Box 458 Halifax, Nova
Scotia B3J 2P8 Telephone: (902)
424-7768
Facsimile: (902) 424-4625

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: (416) 593- 8314
Toll free in Canada: 1-877-785-1555
Facsimile: (416) 593-8122
E-Mail: exemptmarketfilings@osc.gov.on.ca
Public official contact regarding indirect collection of
information: Inquiries Officer

Autorité des marchés financiers

800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: (514) 395-0337 or 1-877-525-0337
Facsimile: (514) 873-6155 (For filing purposes only)
Facsimile: (514) 864-6381 (For privacy requests only) E-
Mail: financementdessocietes@lautorite.qc.ca (For
corporate finance issuers);
fonds_dinvestissement@lautorite.qc.ca (For investment
fund issuers)

Financial and Consumer Affairs Authority of Saskatchewan

Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2 Telephone:
(306) 787-5879
Facsimile: (306) 787-5899